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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

Case No.: Case No. BK-S-23-10423-MKN

CASH CLOUD, INC.,
dba COIN CLOUD,

Case No.: Case No. BK-S-23-10423-MKN

Debtor.

STIPULATION SETTING HEARING AND BRIEFING DEADLINES REGARDING STIPULATION GRANTING DERIVATIVE STANDING TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS WITH RESPECT TO CERTAIN ACTIONS

Hearing Date: August 17, 2023 Hearing Time: 10:30 a.m.

Christopher McAlary ("Mr. McAlary") the Official Committee of Unsecured Creditors (the "Committee") and Cash Cloud, Inc. Dba Coin Cloud (the "Debtor" and collectively, the "Parties"), by and through their undesigned counsel hereby stipulate and agree as follows (the "Stipulation"):

WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

WHEREAS, on August 3, 2023, the Official Committee of Unsecured Creditors (the 'Committee') filed their Stipulation Granting Derivative Standing to the Official Committee of

1 Unsecured Creditors with Respect to Certain Actions [ECF No. 1009] (the "Stipulation"); 2 WHEREAS, on August 7, 2023, Chris McAlary filed his Opposition to Approval of 3 Stipulation Granting Derivative Standing to the Official Committee of Unsecured Creditors with 4 Respect to Certain Actions [ECF No. 1029] (the "Opposition"); 5 WHEREAS, the Parties anticipate engaging in discussions in an effort to resolve their 6 disputes with regard to the Opposition. 7 IT IS HEREBY STIPULATED that the Parties hereby stipulate and agree that the hearing 8 on the Opposition to the Stipulation shall be heard on shortening time on August 17, 2023 at 10:30 9 a.m. 10 IT IS FURTHER HEREBY STIPULATED that the Parties' response in support of the 11 Stipulation is due August 15, 2023. IT IS SO STIPULATED. 12 13 CARLYON CICA CHTD. MCDONALD CARANO LLP 14 By: /s/ Dawn M. Cica By: /s/ Ryan J. Works 15 CANDACE C. CARLYON, ESQ. Ryan J. Works, Esq. (NSBN 9224) Nevada Bar No.2666 Amanda M. Perach, Esq. (NSBN 12399) 16 DAWN M. CICA, ESQ. 2300 West Sahara Avenue, Suite 1200 Nevada Bar No. 4565 17 Las Vegas, Nevada 89102 265 E. Warm Springs Road, Suite 107 Las Vegas, NV 89119 18 & Counsel for Christopher McAlary 19 FOX ROTHSCHILD LLP SEWARD & KISSEL LLP ROBERT J. GAYDA, ESQ. 20 CATHERINE V. LOTEMPIO, ESQ. By: /s/ Brett A. Axelrod (pro hac vice applications granted) 21 Öne Battery Park Plaza BRETT A. AXELROD, ESO. Nevada Bar No. 5859 New York, NY 10004 22 ZACHARY T. WILLIAMS, ESQ. Nevada Bar No. 16023 Counsel for Official Committee 23 1980 Festival Plaza Drive, Suite 700 of Unsecured Creditors Las Vegas, Nevada 89135 24 Counsel for Debtor 25 26 27

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1 **CERTIFICATE OF SERVICE** 2 I am an employee of Carlyon Cica Chtd. On the date of filing of the foregoing papers with the 3 Clerk of Court I caused a true and correct copy to be served in the following manner: 4 ☑ ELECTRONIC SERVICE: Pursuant to LR 2002 of the United States Bankruptcy Court 5 for the District of Nevada, the above-referenced document was electronically filed and served 6 on all parties and attorneys who are filing users through the Notice of Electronic Filing 7 automatically generated by the Court. 8 ☐ UNITED STATES MAIL: By depositing a true and correct copy of the above-referenced 9 document into the United States Mail with prepaid first-class postage, addressed to the parties 10 at their last-known mailing address(es): 11 ☐ OVERNIGHT COURIER: By depositing a true and correct copy of the above-referenced 12 document for overnight delivery via a nationally recognized courier, addressed to the parties 13 listed below which was incorporated by reference and made final in the w at their last-known 14 mailing address. 15 ☐ FACSIMILE: By sending the above-referenced document via facsimile to those persons 16 listed on the attached service list at the facsimile numbers set forth thereon. 17 18 I declare under penalty of perjury that the foregoing is true and correct. 19 20 /s/ Nanc<u>y Arceneaux</u> An employee of Carlyon Cica Chtd. 21 22 23 24 25 26 27

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